

D. C. Everest Oral History Project

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Our thanks to:
Matlock Heights Conservation District
Design Guideline Subcommittee

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INTRODUCTION

The purpose of these design guidelines is to present flexible approaches to appropriate design in the Matlock Heights Conservation District (MHCD). The goal is to harmonize new buildings with the historic fabric that remains. The guidelines are not meant to restrict creativity, but to set up a framework within which sympathetic design will occur. Within such a framework, there can be many different design solutions which may be appropriate. The intent of these design guidelines is to maintain the integrity of our mid-century modern neighborhood, as originally constructed; to protect property values for home owners; and to keep single family homes where they have been built traditionally; to regulate the building of new homes and moving of existing homes. The following guidelines regulate new construction, should such a circumstance arise. They do not regulate modifications or additions to existing home structures, although we do suggest voluntary use of them as guiding principles.

The Matlock Heights Neighborhood is zoned Residential Core (RC) which permits only single family style homes. Ideally a new building in the MHCD should fit seamlessly into the fabric of our neighborhood. The continuity of the streetscape, as seen from the road, should be consistent with the contributing buildings already on the street, maintaining existing scale, density, and atmosphere. In the pages that follow, these design guidelines present a simple outline of ways to analyze the scale and placement of a building on a lot, as well as include small details of design that make a new building look more traditional. Some of these are as modest as window arrangement or the use of lime-

stone trim. The MHCD wants to ensure the quality and compatibility of infill by explaining the details that add value in this historic neighborhood.

The Matlock Heights Neighborhood Association has been active for many years, seeking to promote a safe and harmonious living environment for its residents, to protect this special place from incompatible development, and to preserve our valuable mid-century modern homes from destruction. The MHCD was implemented to help preserve our unique residential housing and to provide stability in a neighborhood where student housing development pressure is present. The distinctive makeup of our neighborhood should ensure that people are likely to purchase homes here and to work together for the enhancement of the neighborhood over time. With support from the Bloomington Historic Preservation Commission (BHPC), we have established these design guidelines for any future changes in our MHCD, to preserve the historic character of this place. In Matlock Heights, we value our history and the diverse families who live here and have pride in our neighborhood, all of which encourage us in this endeavor.



MATLOCK HEIGHTS HISTORY IN LOCAL AND NATIONAL CONTEXT

Matlock Heights was platted in 1951, by Waldron Fritz, on land that had been long held in farming by the Matlock Family. The neighborhood prizes the c. 1850 farmhouse built by George Matlock, located in the heart of the district. It was spared from demolition by the Sullivan family in the 1950's when Waldron and Martha Fritz subdivided the farm for "modern hous-

ing." Development of the neighborhood was highly concentrated: all but ten of the current existing houses were constructed



within a decade of the recorded plat. Waldron Fritz went on to develop several other mid-century neighborhoods on the outskirts of Bloomington including, most prominently, Fritz Terrace.

Fritz's plat for Matlock Heights featured large lots, curvilinear streets, and 79 homes, the majority (61) of which were constructed of limestone in the ranch architectural form. The homes reflect a change in the national values of that era, with the fusion of the western ranch ideal with the modernist concept of leisure inspiring the forms of this mid-century neighborhood. Plans for new and "modern housing" had been circulating through magazines such as *House Beautiful, Sunset*, and *House and Garden*, which set the style and

wetted the appetite for the suburban ideal. Romance of open spaces, independence of single family homes, natural landscaping, backyard privacy, and informality were worked into the modern suburban dream. Rambling floor plans, expanses of windows, and curvilinear streets express the aspirations of a generation who sought to live in nature.

Although other characteristic building materials are present in the neighborhood, like rustic vertical siding and brick, Matlock Heights is yet another and later expression of Bloomington's enthusiasm for stone. The limestone industry reached its nadir in the 1930's and 40's, but the era of the 50's saw its resurgence, partially through the returned popularity of stone in the construction of ranch homes. Limestone veneer homes, some with stone knee walls and massive chimneys, reflect a long standing local industry translated through the new style in this neighborhood. It is the consistency of age, form, and building materials that make Matlock Heights an outstanding and eminently preservable example of its era.

Fritz and his partner, builder Gilbert Swaim, created the distinctiveness of Matlock Heights using the architectural cohesiveness of the mid-century modern form throughout. The home located at 2421 Barbara Drive is just one result of the above mentioned marketing strategies; this red brick "colonial" style ranch was named *Better Homes and Gardens* magazine's best-selling plan of all time, (Five Star Home #2001). Designed by Bertram Webber, the home was touted for its open and free circulation, cross ventilation, easy access to the patio, and two closets for every bedroom.

Most of the contributing homes in this neighborhood have not been significantly altered since being built, which underscores that these high-quality homes remain durable examples of their kind. Lots in MHCD are large, with 1.85 buildings per acre. Homes average 2,800 square feet at ground level. The longest horizontal plane of most of these homes is seen from the front of the lot with a good setback from the street. There are sizable yards with no sidewalks and little through-traffic from non-resident vehicles. Homeowners in Matlock Heights believe strongly that these characteristics need to be preserved.

The diversity of owners spans a nice range including owners aging in place, young families with children, related families in multiple homes, working professionals, and business owners. Homeowners tend to remain in Matlock Heights for many years. Many of



them now value utilization of solar power and multiple other energy efficient improvements well-adapted to their mid-century modern house forms. Pride of ownership is apparent with homes and properties kept in good repair and landscaping reflects the pride of place.

TRADITIONAL MID-CENTURY MODERN HOUSE FORMS

The area included in the MHCD displays housing forms and styles that were primarily constructed in the 1950's and early 1960's. These forms reflect the midcentury modern style of homes of that period. Historical resources, such as *Indiana Landmarks: Architectural Movements of the Recent Past (1941-Present)*, cite Ranch (Minimal Traditional, Massed Plan Ranch, and Populist Modern) and Split Level as the dominant forms of the era. Each form has characteristic placement on a lot, setback, height, and roof shape. The design guidelines are intended to keep new development compatible with these forms.

The ubiquitous ranch form incorporates large "picture" windows and sliding doors, patios, and porches to reach out into the environment. Generally, the style is characterized by horizontality reinforced by low pitched roofs, wide eaves, and rambling rooms. Natural materials, predominantly limestone with some sandstone, brick, and wood, are used on the exterior. Many ranches have large stone chimneys that become a primary architectural feature on the exterior, as well as an anchor to the interior space. New construction, compatible with the ranch form is encouraged to include the unique windows, openings, and floor plans that distinguish the style.

TRADITIONAL HOUSE FORMS

RANCH

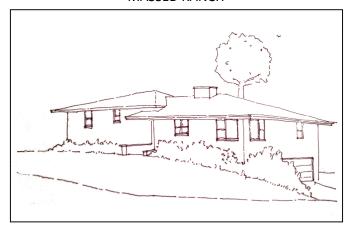
Sometime after World War II, Americans revisited ways to integrate outdoor amenities into a residential floor plan. That desire in the 1920s was the motivation behind the design of bungalow front porches and open sleeping rooms. The 1950s ranch form is central to Matlock Heights. Within the form are various 'styles' like the colonial style ranch at 2421 Barbara Drive, the design for which was once featured in Better Homes and Gardens magazine. Spanish style ranches have minimal references to classic Spanish homes, with arcaded porches or stucco walls to imitate adobe.

VARIETIES OF RANCH FORMS MINIMAL TRADITIONAL RANCH



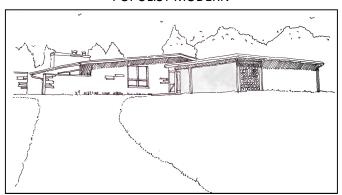
Although this form is very similar to the traditional ranch, it is usually mass-produced and typically side-gabled. At least one large picture window is always present on the front façade. This form is frequently built on smaller lots. It may have a carport or attached garage but no other additions or secondary rooms outside the rectangular footprint.

MASSED RANCH



The massed ranch features a squarer footprint that is almost always topped with a hipped roof. Deep boxed eaves and a low pitched roofs emphasize the horizontal plan. There may be knee walls of stone or carefully designed banks of windows that elongate the appearance of the structure.

POPULIST MODERN



This example evolved from the International Style of the 1920s as it was reinvented after World War II. The style is influenced by Frank Lloyd Wright's "Usonian" designs and particularly identifiable by its low sweeping roofs and deep eaves.

SPLIT LEVEL



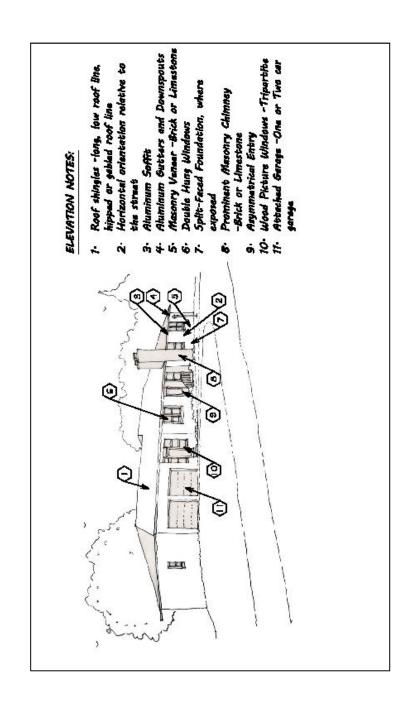
Sometimes referred to as the tri-level, the plan of the split-level was intended to be an alternative to the one level ranch. The two forms are often found together. The design includes a single level home split into two levels at the mid section of the house. The levels were defined by uses: bedrooms on top, kitchen and living areas in the middle and service areas and garages in the basement. Brick is the most common exterior material, however, the levels are often defined by a change in materials on the exterior among the different levels.





MATLOCK HEIGHTS CONSERVATION DISTRICT
MAP

OUTSTANDING PROPERTIES ARE OUTLINED IN RED NOTABLE PROPERTIES ARE OUTLINED IN GREEN CONTRIBUTING PROPERTIES ARE SHADED IN YELLOW NON-CONTRIBUTING PROPERTIES ARE SHADED IN BLUE



TERMINOLOGY IN THE GUIDELINES

Historic District

A full Historic District regulates all exterior changes to a property, site or setting.

Conservation District

A Conservation District is a less regulated version of a historic district. In a conservation district only new construction of a principal new or accessory building, demolition and moving buildings are reviewed by the BHPC.

"Subject to Review and Approval"

Only those items marked: "SUBJECT TO REVIEW AND APPROVAL" contained in the blue boxes must be submitted to the BHPC through an application for a Certificate of Appropriateness. These design guidelines are less comprehensive and less restrictive than for a Historic District.

Classifications

The following terms are nationally accepted classifications adopted by the Parks Service.

Outstanding (O)

The "O" rating means that the property has enough historic or architectural significance that it is already listed, or should be considered for individual listing in the National Register of Historic Places. Outstanding resources can be of local, state, or national importance *Notable (N)*

A rating of "N" means that the property did not quite merit an Outstanding rating, but is still above average in its importance. Further research or investigation may reveal that the property could be eligible for National Register listing.

Contributing (C)

A "C" rating was given to any properties meeting the basic inventory criterion of being pre-1970, but that are not important enough to stand on their own as individually outstanding or notable. Such resources are important to the density or continuity of the area's historic fabric. Contributing properties can be listed on the National Register of Historic Places if they are part of an historic district, but would not usually qualify individually.

Non-Contributing (NC) Properties rated "NC" are not important enough to stand on their own as individually outstanding or notable and were not included in the inventory unless they were located within an historic district. Such properties are usually either post-1970 or they are older structures that have been badly altered and have lost their historic character or they are otherwise incompatible with their historic surroundings. These properties are not eligible for the National Register.

Note:

In these pages the term "contributing" properties often refers to all of the properties that contribute to the historic significance of the area, including both outstanding and notable properties.



MATLOCK HEIGHTS DESIGN GUIDELINES

PRIMARY BUILDINGS

SUBJECT TO REVIEW AND APPROVAL Definition: A primary building is the single family dwelling occupying a single lot.

GUIDELINES

The following guidelines relate to the construction of any new primary building. Mid-century modern forms and designs are considered appropriate. Contributing buildings in the MHCD should be studied for their characteristic design elements, either directly or in the *Matlock Heights Neighborhood Survey* (2012), available on the BHPC website (www.bloomington.in.gov/bhpc). Significant features define compatibility, such as roofing, entryways, how a house is set on its foundation, chimneys, gables, overhanging eaves, and porches. When analyzing the design of contributing buildings, consider original materials and designs, rather than later modifications to the buildings. These are described in the section "Traditional Mid-Century Modern House Forms," page 10.

MASS

Definition: The three dimensional outline of a building.

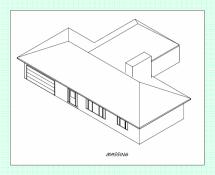
Depending on the block face, buildings in MHCD may reflect the traditional horizontal mass of the midcentury modern house forms. See the architectural description of traditional forms provided earlier in this document.

Recommended

The total mass and site coverage of a new building should be consistent with adjacent contributing buildings.

The massing of the various parts of a new building should be characteristic of adjacent contributing buildings.

Consider the mass of all building parts (i.e., house, attached garage, integrated porch, and breezeway).



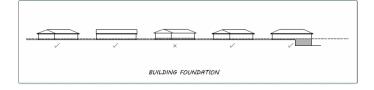
FOUNDATION/ FIRST FLOOR ELEVATION

Definition: The supporting base upon which a building sits and the finished elevation of the first floor living space.

Recommended

New construction first floor elevation and foundation height should be consistent with contiguous contributing buildings.

New construction first floor elevation and founda-



tion height should fit into the natural (not man-made) gradient of the land.

MATERIALS

Definition: The visual, structural, and performance characteristics of the materials visible on a building exterior.

Recommended

Building materials, whether natural or man-made, should be visually compatible with surrounding contributing buildings.

When hardboard or concrete board siding is used to simulate wood clap board siding, it should reflect the general directional and dimensional characteristics found historically in the neighborhood. No products imitating the "grain" of wood should be used.

Limestone/sandstone, brick, clapboard, wood, and cement board are appropriate materials.

OPENINGS/FENESTRATION

Definition: The design, arrangement, and proportioning of windows, doors, and openings.

Recommended

Paying attention to the proportion of openings in a wall visible from the street can help blend new construction into the streetscape.



Matlock Heights Neighborhood Characteristics

Ranch

Split Level





Mid Century Characteristics

Horizontality
Complex massing
Multiple roofs
Front-facing garage
Complex fenestration
Massive chimneys
Limestone veneer

Lower density
Curvilinear streets
Accommodates topography
Visual access to outside
Sprawling footprint
Deep overhanging eaves
Irregular lots



.66 Acre 3180 Square Feet **Garden Hill** 8.32 buildings per acre, ground floor average 1100

Prospect Hill 6.5 build-

square foot ground floor

ings per acre 1300





.37 Acre 2755 Square Feet

Matlock Heights 1.85 Buildings per acre 2800 square foot ground floor Horizontal shapes and combinations of windows are integral to the look of the wall. Creative use of commercially available window shapes and sizes can help mimic typical mid-century modern patterns (e.g., original pattern: 2410 N Barbara, renovated: 210 E Gilbert).

Creative expression with fenestration is not precluded, but should not conflict with or draw attention from the basic fenestration pattern of adjacent contributing buildings

Doors are important to the overall design as well. They usually feature small glass panes in various geometric patterns. Entryways are often hidden, but distinctive.

Other Architectural Details

Definition: These items extend the mid-century house mass into the landscape.

Recommended

Some carports have unique pillar construction forming interesting angles, such as the tapered base of carports (see examples: 201 E Gilbert, 2401 N Dunn, 201 E Glendora).

Wide boxed soffits are featured on most contributing buildings.

Sliding glass doors open on non-front walls to patios or porches.

PATIOS AND PORCHES

Definition: Flat constructed areas, adjacent to the house, which extend the living space into the exterior environment.

Recommended

Building materials include laid brick, concrete, stone, and wood.

ACCESSORY STRUCTURES

SUBJECT TO REVIEW AND APPROVAL

Definition: Any structure secondary to the principal building on the lot and greater than **80 square feet** in size is subject to the following guidelines.

Recommended

If the new structure is a garage, every effort should be made to attach it to an existing house. This is the most compatible solution.

New structures should be placed in a subordinate position and, where possible, to the rear of the primary building on the lot.

New structures accessory to primary buildings should be visually compatible in shape and materials with existing MHCD patterns.

New structures should be proportionately smaller, both in height and size of footprint, than the primary building on the lot.

Other Issues:

UTILITIES & EQUIPMENT

Definition: Any utilities that might be above ground and visible (such as meters and electric lines) and any mechanical equipment associated with the building (such as air-conditioning equipment).

Recommended

Mechanical equipment should be placed in loca-

tions that have the least impact on the street view of the building, site, and the adjacent contributing buildings.

PARKING & STORAGE ACCESS

Definition: Locations of driveways and access to storage of all vehicles, including but not limited to cars, RVs, boats, ATVs, etc.

Recommended

Driveways should be built with direct access to parking or storage structures and pass along the side or rear of the primary building.

Oversized parking pads in view of the street are discouraged.

FENCES

Fences are not regulated in MHCD, but an inappropriate fence can deface the streetscape. Wooden, metal, and vinyl privacy fences (including stockades, basket weave, and chain link) are relatively modern styles of fencing and should be hidden in rear yards, if possible.

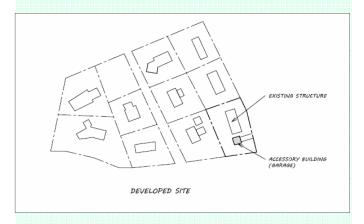
CONTEXT FOR NEW CONSTRUCTION

SUBJECT TO REVIEW AND APPROVAL

Standards and guidelines serve as aids in designing new construction which reacts sensitively to the existing context. The most important first step in designing new construction in any conservation district, therefore, is to determine just what the context is. Contributing properties are important to the density and continuity of the MHCD. Every site possesses a unique context, which comprises the contributing buildings immediately adjacent, the nearby area (often the surrounding block), a unique sub-area within the district,

and the district as a whole.

Generally, new construction will occur on sites which fall into the following categories. For each one described below, there is an indication of the context to which new construction must be primarily related.

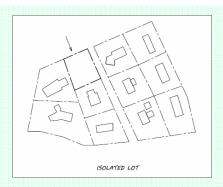


SITE CATEGORIES

Developed Site. A site upon which there is already an existing historic primary structure. New construction usually involves the construction of an accessory building such as a garage (see Accessory Structures, page 22).

Context: New construction must use the existing historic building as the most important, perhaps only, context. It should not overwhelm in scale or proportion and should not exceed the height of the primary building.

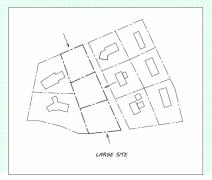
Isolated Lot. This is usually a single vacant lot (sometimes two very small lots combined) which exists in a highly developed area with very few if any other vacant lots in view.



Context. The existing contributing buildings immediately adjacent and in the same block and the facing block provide a very strong context to which any new construction must primarily relate.

Large Site. This is usually a combination of several vacant lots, often the result of previous demolition or natural disaster.

Context. Its surrounding context has been weakened by its very existence. However, context is still of primary concern. In such a case, a somewhat larger area than the immediate environment must also be looked to for context, especially if other vacant land exists in the immediate area.



SETBACK

Definition: The distance a building is set back from a street or property line.

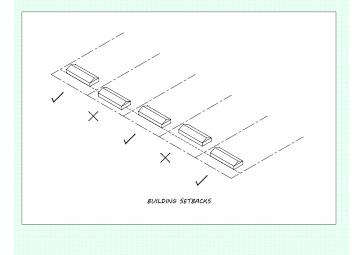
In MHCD, the longest sides of houses are most commonly placed parallel to the street and relatively in line with adjacent houses. New residential buildings should also be parallel to the street with setback to fit with adjacent contributing buildings.

Recommended

A new building's setback should conform to the setback pattern established by the existing block context.

On corner sites, the setbacks from both streets must conform to the context.

Structures that are much closer or further from the street than the vast majority of houses in a given block should not be used to determine appropriate setback.



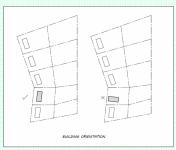
ORIENTATION

Definition: The direction a building faces.

In MHCD, houses are usually oriented with their longest side and main entrance facing and parallel to the street.

Recommended

New buildings should be oriented toward the street in a way that is characteristic of surrounding contributing buildings.



BUILDING ENTRY

Definition: The actual and visually perceived approach and entrance to a building.

Recommended

New buildings should reflect a similar sense of entry to that which is expressed by surrounding contributing buildings. Frequently, midcentury entrances are located perpendicular to the façade at the end of a jutting addition or a porch.



SPACING

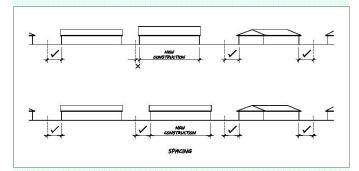
Definition: The distance between contiguous buildings along a block face.

Recommended

New construction that reflects and reinforces the spacing found in its block. New construction should maintain the perceived regularity or lack of regularity of spacing on the block.

BUILDING HEIGHT

Definition: The actual height of buildings and their various components as measured from the ground's existing grade at the foundation, relative to the grade of the street that the building faces.



In MNCD, the topography of the lots is often gently rolling and varied; therefore, new construction must blend and flow with the existing topography.

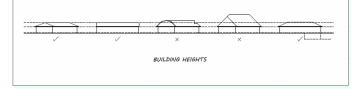
NOTE: In areas governed by this plan, building heights should be determined using these guidelines, rather than those noted in the zoning ordinance.

Recommended

Generally, the height of a new building should fall within a range set by the highest and lowest contiguous contributing buildings if the block has uniform heights. Uncharacteristically high or low buildings should not be considered when determining the appropriate range.

Cornice heights, porch heights and foundation heights in the same block face (on the same side of the street) should be considered when determining the appropriate range.

Consider the grade of the lot against the grade of the adjacent street, as well as the grade of the adjacent contributing buildings.



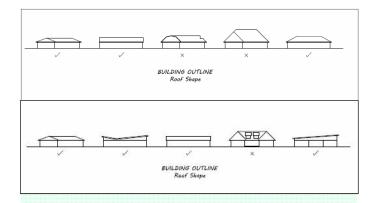
BUILDING OUTLINE

Definition: The silhouette of a building as seen from the street.

Recommended

The basic outline of a new building, including general roof shape, should reflect building outlines typical of MHCD.

The outline of new construction should reflect the directional orientations characteristic of the existing contributing buildings in its context.



STANDARDS FOR MOVING BUILDINGS

SUBJECT TO REVIEW AND APPROVAL

The moving of any building in the MHCD should only be done as a last resort to save the building. It may also be considered when necessary to maintain the MHCD historical context. The following guidelines are meant to assist in determining the appropriateness of moving any building within, into, or out of the MHCD.

GUIDELINES

The following guidelines are enforceable by the BHPC and are less comprehensive and less restrictive than for an historic district.

Recommended

The building to be moved should be compatible with the contributing architecture surrounding its new site relative to style, scale, and era.

Small noncontributing storage buildings (under 80 square feet) in backyards may be moved without review.

Contributing accessory structures (over 80 square feet) require review according to guidelines for compatible new construction.

STANDARDS FOR DEMOLITION

SUBJECT TO REVIEW AND APPROVAL

Definition: The complete or substantial removal of any structure which is located within the MHCD. A more precise definition is located in Title 8 of the Municipal Code and should be consulted.

A Certificate of Appropriateness must be issued by the BHPC before a demolition permit is issued by other agencies of the city and before work is begun on the demolition of any building in MHCD. This section explains the type of work considered to be demolition, as well as the criteria to be used when reviewing applications for Certificates of Appropriateness that include demolition. Review and approval is required for demolition of primary buildings within the boundaries of the MHCD or demolition of contributing accessory structures.

GUIDELINES

The following guidelines relate to the above actions and they are enforceable by the BHPC. These are the same guidelines as those for historic districts.

CRITERIA

When considering a proposal for demolition, the BHPC shall consider the following criteria for demolition as guidelines for determining appropriate action. The BHPC shall approve a Certificate of Appropriateness for demolition as defined in this chapter only if it finds one or more of the following:

The building poses an immediate and substantial threat to public safety as interpreted from the state of deterioration, disrepair, and structural

stability of the structure. The condition of the building resulting from neglect shall not be considered grounds for demolition.

The historic or architectural significance of the structure is such that, upon further consideration by the Commission, it does not contribute to the historic character of the district.

The demolition is necessary to allow development which, in the Commission's opinion, is of greater significance to the preservation of the district than is retention of the building, or portion thereof, for which demolition is sought.

The building or property cannot be put to any reasonable economically beneficial use without approval of demolition.

In the case that the building is accidentally damaged by storm, fire, or flood, it may be rebuilt to its former configuration and materials without regard to these guidelines if work is commenced within 6 months.

With the exception of Criterion #5, all replacement of demolished properties should follow new construction guidelines. The BHPC may ask interested individuals or organizations for assistance in seeking an alternative to demolition. The process for this is described in Title 8.

PROCESS FOR CONSTRUCTION APPROVAL

Step #1: Present construction design to MHCD Neighborhood Design Sub-Committee for review. This committee is composed of members designated by the neighborhood association and advises the BHPC.

Step #2: The final decision is made at a public hearing before the BHPC.

PROCEDURES FOR THE REVISION OF MHCD DESIGN GUIDELINES

MHCD guidelines will be reviewed every 5 years. In this event:

- Changes to the guidelines, if desired, may be initiated by any homeowner or from within the MHCD Neighborhood Design Sub-Committee.
- Actual revisions to the guidelines are finalized by the MHCD Neighborhood Design Sub-Committee.
- The neighborhood committee informs the BHPC of the proposed changes to the guidelines.
- All property owners in the MHCD are notified of the proposed changes in the guidelines. They are given copies of the proposed changes and notice of the time and place of the public hearing on the proposals.
- The MHCD Neighborhood Design Sub-Committee provides a system whereby all property owners have the opportunity to cast a vote on the proposals.
- If 60% of the property owners who cast a vote approve the changes, the new guidelines are forwarded to the BHPC for review.

It may become necessary to revise sections of these guidelines because of state enabling legislation. If a majority of the property owners in the MHCD do not object in writing, to the elevation of the MHCD to a full historic district within the required time frame

under State law (approximately three years from the date the MHCD is created by ordinance), the design guidelines will need to be revised.

In this event:

The MHDG subcommittee will continue to prioritize flexible review for issues relating to aging in place, sustainability and alternative energy sources.

The MHCD Neighborhood Design Sub-Committee will draft the appropriate change.

The change will be advertised through the MHCD's traditional information methods: e-mails and newsletters.

After advertisement, the change will go to the BHPC meeting for a public hearing where a vote will be taken.

If you have any questions feel free to contact the Department of Housing and Neighborhood Development.

CONTACT INFORMATION

To contact the BHPC:

Tel: 812-349-3507

Email: hiestann@bloomington.in.gov URL: www.bloomington.in.gov/bhpc

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Drawings and Diagrams
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